



GlobalSCAPE, Inc. (GSB) Investor Fact Sheet

November 2009

GlobalSCAPE, Inc. is one of the leading providers of managed file transfer (MFT) solutions for securely exchanging critical information over the Internet, within an enterprise, or with business partners. Simply put, GlobalSCAPE secures your information while it is in motion, whether it is within your network, across the Internet, or within your e-mail.

Investment Highlights

- Cash generative; No debt
- Well positioned to capitalize on Government's Cyberspace Policy Review
- MFT market of \$450M
- Leadership position in Gartner Magic Quadrant*
- Strong base of recurring business
- Large contracts are more repeatable

* Gartner's Magic Quadrant for Managed File Transfer report dated September 18, 2009

Key Statistics

- 2+ Million Software Licenses Issued
- 10,000 Current Server Customers Worldwide
- 95 of the Fortune 100 are Current Customers
- Web Site in 11 Languages
- Software Localized in 8 Languages
- 150,000 - 200,000 page views per week

2009 YTD Financial Results

- Total revenue of \$12.3M - up 2.3% Y/Y
 - ◊ Software revenue of \$7.8M
 - ◊ Maintenance revenue of \$4.5M
- GAAP net income of \$1.3M vs. \$.67M 2008—up 90%
- Fully Diluted EPS of \$0.07 vs. \$0.04 2008—up 75%

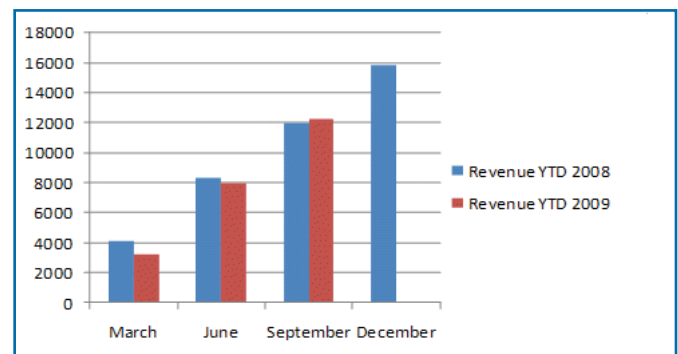
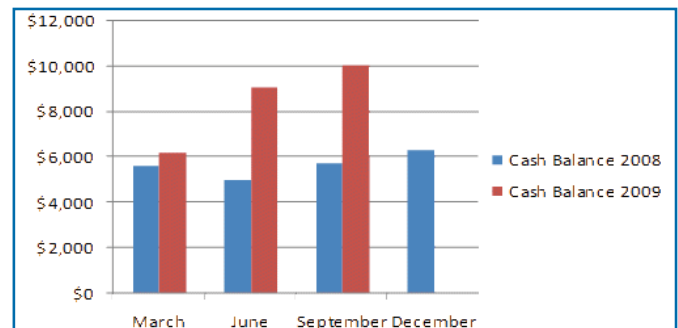
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Market Data

(As of November 10, 2009)

- Market Exchange: NYSE Amex
- Stock Symbol: GSB
- Fiscal Year End: Dec. 31
- 52 Week Range: \$0.50-\$2.44
- Diluted Shares Outstanding: 18.2M
- Recent Price: \$1.76
- Marketcap: \$30M
- Cash/Investments: 10.1M



This investor fact sheet is intended to provide background information on GlobalSCAPE, Inc. It should be read in conjunction with the company's SEC filings, including the risk factors and forward-looking safe harbor statements included in those filings. Copies of those documents are available on the company's Web site.